

TGB BANQUETS AND HOTELS LIMITED

(Formerly Known as Bhagwati Banquets and Hotels Limited)

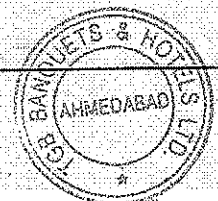
Registered Office: "The Grand Bhagwati", Plot No. 380, S.G. Road, Bodakdev, Ahmedabad - 380054

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STATEMENT OF UNAUDITED FINANCIAL RESULT FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2015

(All figures ₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
a.	Net Sales / Income from Operations	3030.43	3065.24	2655.94	6095.67	5627.60	13,605.36
b.	Other Operating Income	178.97	68.63	69.76	247.6	150.89	364.13
	Total Income from Operation (Net)	3209.40	3,133.87	2725.70	6343.27	5778.49	13,969.49
2	Expenditure						
a.	Cost of raw material consumed	776.36	691.99	672.38	1468.35	1357.24	3,351.85
b.	Employees benefits expenses	571.52	472.69	502.09	1044.21	966.25	2,032.12
c.	Depreciation and amortization expenses	262.3	352.80	300.14	615.10	579.62	2,111.21
d.	Other expenditure	1016.50	997.95	752.39	2014.46	1826.35	5,751.51
	Total Expenditure	2626.68	2515.44	2227.00	5142.12	4729.46	13246.69
3	Profit / (Loss) from operations before other income, interest and exceptional items (1-2)	582.72	618.43	498.70	1201.15	1049.03	722.80
4	Other Income	23.13	59.46	57.41	82.59	97.87	214.88
5	Profit / (Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	605.85	677.89	556.11	1283.74	1146.90	937.68
6	Finance Cost	471.97	477.78	454.90	949.75	913.20	2,131.01
7	Profit / (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)	133.88	200.11	101.21	333.99	233.70	(1,193.33)
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7-8)	133.88	200.11	101.21	333.99	233.70	(1,193.33)
10	Tax expenses (including deferred tax)	-	-	-	-	-	(72.61)
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	133.88	200.11	101.21	333.99	233.70	(1,120.72)
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-	-
13	Net Profit / Loss for the period (11-12)	133.88	200.11	101.21	333.99	233.70	(1,120.72)
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / Loss after taxes, minority interest and share of profit / (loss) of associates	133.88	200.11	101.21	333.99	233.70	(1,120.72)
17	Paid-up equity share capital (Face value ₹10/-)	2928.64	2928.64	2928.64	2928.64	2928.64	2928.64
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	10540.30
19	Earning per share (before extraordinary items) (of ₹ 10/- each) (not annualized):						
(a)	Basic EPS (Amt. in ₹)	0.46	0.68	0.34	1.14	0.76	
(b)	Diluted EPS (Amt. in ₹)	0.46	0.68	0.34	1.14	0.76	
	Earning per share (after extraordinary items) (of ₹ 10/- each) (not annualized):						
(a)	Basic EPS (Amt. in ₹)	0.46	0.68	0.34	1.14	0.76	
(b)	Diluted EPS (Amt. in ₹)	0.46	0.68	0.34	1.14	0.76	
PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
i	Number of Shares	17,803,006	17,803,006	18,122,655	17,803,006	18,122,655	17,909,660
ii	Percentage of Shareholding	60.79	60.79	61.88	60.79	61.88	61.15
2	Promoters and Promoter Group Shareholding						
(a)	Pledged/Encumbered						
i	No. of Shares	4,866,067	5,031,067	3,871,250	4,866,067	3,871,250	4,786,067
ii	% of Shares (as a % of the total shareholding of Promoter and Promoter group)	42.37	43.81	34.68	42.37	34.68	41.89
iii	% of Shares (as a % of the total Share Capital of the Company)	16.61	17.18	13.22	16.61	13.22	16.28
(b)	Non -Encumbered						
i	No. of Shares	6,617,327	6,452,327	7,292,495	6,617,327	7,292,495	6,610,673
ii	% of Shares (as a % of the total shareholding of Promoter and Promoter group)	57.63	56.19	65.32	57.63	65.32	58.11
iii	% of Shares (as a % of the total Share Capital of the Company)	22.60	22.03	24.90	22.60	24.90	22.57
B	INVESTOR COMPLAINTS	Quarter ended on 30th September, 2015					
	PARTICULARS						
	Pending at the beginning of the quarter				NIL		
	Received during the quarter				NIL		
	Disposed of during the year				NIL		
	Remaining unresolved at the end of the quarter				NIL		

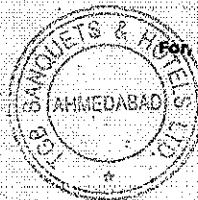


STATEMENT OF ASSETS & LIABILITIES			(` in Lacs)	
Sr. No.	Particulars	As on 30-Sep-15 (Un-Audited)	As on 31-Mar-15 (Audited)	
A	EQUITY & LIABILITIES			
1	Share Holders Funds :			
(a)	Share Capital	2,928.64	2,928.64	
(b)	Reserves and Surplus	10,874.29	10,540.30	
	Sub-total - Shareholders' Funds	13,802.93	13,468.94	
2	Non Current Liabilities			
(a)	Long Term Borrowings	8,707.77	8,997.47	
(b)	Deferred Tax Liability (Net)	1,563.71	1,563.71	
(c)	Other Long Term Liabilities	-	-	
(d)	Long Term Provisions	-	-	
	Sub-Total of Non Current Liabilities	10,271.48	10,561.18	
3	Current Liabilities			
(a)	Short Term Borrowings	1,763.96	1,909.32	
(b)	Trade Payables	2,083.96	1,922.84	
(c)	Other Current Liabilities	5,513.58	6,235.16	
(d)	Short Term Provisions	651.78	651.78	
	Sub- total of Current Liabilities	10,013.28	10,719.10	
	TOTAL	34,087.69	34,749.22	
B	ASSETS			
1	Non Current Assets			
(a)	Fixed Assets			
-	Tangible Assets	21,098.64	21,661.14	
-	Intangible Assets	-	-	
-	Capital Work In Progress	-	38.19	
(b)	Non-Current Investment	500.01	500.01	
(c)	Long-Term Loans and Advances	602.85	590.27	
(d)	Other non Current Assets	153.38	153.38	
	Sub-total of Non Current Assets	22,354.88	22,942.99	
2	Current Assets			
(a)	Current Investment			
(b)	Inventories	3,131.43	3,005.96	
(c)	Trade and Receivables	2,121.96	2,577.80	
(d)	Cash and Cash Equivalents	784.50	798.85	
(e)	Short Terms Loans & Advances	5,570.96	5,299.66	
(f)	Other Current Assets	123.96	123.96	
	Sub-total of Current Assets	11,732.81	11,806.23	
	TOTAL	34,087.69	34,749.22	

Notes to accounts:

- The above financial results were reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 6th November, 2015 and a limited review of the same has been carried out by the Statutory Auditor of the company.
- As the company does not fall under the reportable segment criteria as per the Accounting Standard - 17, the company is not furnishing segment wise revenues, results and capital employed as required.
- Figures for the Previous period have been re-grouped and re-arranged wherever necessary.

Place : Ahmedabad
Date : 6th November, 2015



For, TGB Banquets and Hotels Limited

Narendra G. Somani
Chairman & Managing Director