

**TGB BANQUETS AND HOTELS LIMITED**

Formerly Bhagwati Banquets &amp; Hotels Limited

Reg. Office : Plot No. 380, "The Grand Bhagwati", S.G. Road, Bodakdev, Ahmedabad - 380054.  
UNAUDITED FINANCIAL RESULT FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2013

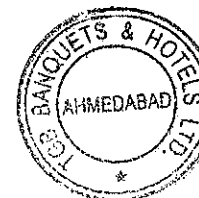
(₹ in Lacs)

**PART I**

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30-Sep-13 (Unaudited)	30-Jun-13 (Unaudited)	30-Sep-12 (Unaudited)	30-Sep-13 (Unaudited)	30-Sep-12 (Unaudited)	31-Mar-13 (Audited)
1	<b>Income from Operations</b>						
a.	Net Sales / Income from Operations	2224.45	2990.47	3,044.37	5,214.92	6,207.62	15,750.77
b.	Other Operating Income	89.10	107.59	142.79	196.69	401.72	734.98
	<b>Total Income from Operation (net)</b>	<b>2,313.55</b>	<b>3,098.06</b>	<b>3,187.16</b>	<b>5,411.61</b>	<b>6,609.34</b>	<b>16,485.75</b>
2	<b>Expenses</b>						
a.	Cost of raw material consumed	518.23	740.30	681.14	1,258.53	1,530.60	3,854.46
b.	Employees benefits expenses	423.45	464.37	496.06	887.82	967.73	2,027.44
c.	Depreciation and amortization expenses	254.40	250.60	311.59	505.00	602.20	1,292.77
d.	Other expenses	671.38	1,102.10	809.72	1,773.48	1,983.82	6,639.00
	<b>Total Expenses</b>	<b>1,867.46</b>	<b>2,557.37</b>	<b>2,298.51</b>	<b>4,424.83</b>	<b>5,084.35</b>	<b>13813.67</b>
3	<b>Profit/ (Loss) from operations before other income, interest and exceptional items (1-2)</b>	<b>446.09</b>	<b>540.69</b>	<b>888.65</b>	<b>986.78</b>	<b>1,524.99</b>	<b>2,672.08</b>
4	Other Income	85.2	42.17	-	127.37	2.80	190.44
5	<b>Profit / (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)</b>	<b>531.29</b>	<b>582.86</b>	<b>888.65</b>	<b>1,114.15</b>	<b>1527.79</b>	<b>2862.52</b>
6	Finance cost	433.52	457.83	446.81	891.35	883.74	2,103.76
7	<b>Profit / (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)</b>	<b>97.77</b>	<b>125.03</b>	<b>441.84</b>	<b>222.80</b>	<b>644.05</b>	<b>758.76</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax (7-8)</b>	<b>97.77</b>	<b>125.03</b>	<b>441.84</b>	<b>222.80</b>	<b>644.05</b>	<b>758.76</b>
10	Tax expenses ( including deferred tax )	-	-	-	-	-	462.55
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>97.77</b>	<b>125.03</b>	<b>441.84</b>	<b>222.80</b>	<b>644.05</b>	<b>296.21</b>
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-	-
13	<b>Net Profit/Loss for the period (11-12)</b>	<b>97.77</b>	<b>125.03</b>	<b>441.84</b>	<b>222.80</b>	<b>644.05</b>	<b>296.21</b>
14	Paid up equity share capital (Face value ₹10/-)	2928.64	2928.64	2928.64	2928.64	2928.64	2928.64
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	11,691.49
16	<b>Earning per share (before extraordinary items ) (of ₹ 10/- each)(not annualized):</b>						
(a)	Basic EPS (Amt. in ₹)	0.33	0.43	1.51	0.76	2.20	1.01
(b)	Diluted EPS (Amt. in ₹)	0.33	0.43	1.51	0.76	2.20	1.01
ii	<b>Earning per share (after extraordinary items ) (of ₹ 10/- each)(not annualized):</b>						
(a)	Basic EPS (Amt. in ₹)	0.33	0.43	1.51	0.76	2.20	1.01
(b)	Diluted EPS (Amt. in ₹)	0.33	0.43	1.51	0.76	2.20	1.01

**PART II**

<b>A PARTICULARS OF SHAREHOLDING</b>							
1	<b>Public Shareholding</b>						
i	Number of Shares	18,109,052	15,823,678	15,387,928	18,109,052	15,387,928	15,877,497
ii	Percentage of Shareholding	61.83	54.03	52.54	61.83	52.54	54.21
2	<b>Promoters and Promotor Group Shareholding</b>						
	<b>(a) Pledged/Encumbered</b>						
i	No. of Shares	3,932,250	4,408,250	2,614,600	3,932,250	2,614,600	3,346,750
ii	% of Shares (as a % of the total shareholding of Promoter and Promoter group)	35.18	32.74	18.81	35.18	18.81	24.96
iii	% of Shares (as a % of the total Share Capital of the Company)	13.43	15.05	8.93	13.43	8.93	11.43
	<b>(b) Non -Encumbered</b>						
i	No. of Shares	7,245,098	9,054,472	11,283,872	7,245,098	11,283,872	10,062,153
ii	% of Shares (as a % of the total shareholding of Promoter and Promoter group)	64.82	67.26	81.19	64.82	81.19	75.04
iii	% of Shares (as a % of the total Share Capital of the Company)	24.74	30.92	38.53	24.74	38.53	34.36



B INVESTOR COMPLAINTS		As on 30.09.2013
	<b>PARTICULARS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the year	NIL
	Remaining unresolved at the end of the quarter	NIL

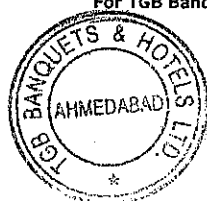
STATEMENT OF ASSETS & LIABILITIES			(` In Lacs)	
Sr. No.	Particulars	As on 30.09.2013 (Un-Audited)	As on 31.03.2013 (Audited)	
A	<b>EQUITY &amp; LIABILITIES</b>			
1	<b>SHAREHOLDERS' FUNDS :</b>			
(a)	Share Capital	2,928.64	2,928.64	
(b)	Reserves and Surplus	11,914.29	11,691.49	
	Sub-total - Shareholders' Funds	14,842.93	14,620.13	
2	<b>Non Current Liabilities</b>			
(a)	Long Term Borrowings	9,246.09	9,770.86	
(b)	Deferred Tax Liability (Net)	1,426.97	1,426.97	
(c)	Other Long Term Liabilities	-	-	
(d)	Long Term Provisions	-	-	
	Sub-Total of Non Current Liabilities	10,673.06	11,197.83	
3	<b>Current Liabilities</b>			
(a)	Short Term Borrowings	1,137.03	1,010.09	
(b)	Trade Payables	1,652.44	1,654.59	
(c)	Other Current Liabilities	6,033.63	6,525.46	
(d)	Short Term Provisions	615.85	635.66	
	Sub-total of Current Liabilities	9,438.95	9,825.80	
	<b>TOTAL</b>	<b>34,954.94</b>	<b>35,643.76</b>	
B	<b>ASSETS</b>			
1	<b>Non Current Assets</b>			
(a)	<b>Fixed Assets</b>			
	- Tangible Assets	23,564.85	23,930.43	
	- Intangible Assets	-	-	
	- Capital Work in Progress	-	-	
(b)	Non-Current Investment	500.01	500.01	
(c)	Long-Term Loans and Advances	555.07	548.04	
(d)	Other non Current Assets	429.04	429.04	
	Sub-total of Non Current Assets	25,048.97	25,407.52	
2	<b>Current Assets</b>			
(a)	Current Investment	-	-	
(b)	Inventories	2,717.98	2,476.80	
(c)	Trade and Receivables	1,164.88	1,378.52	
(d)	Cash and Cash Equivalents	861.62	1,521.02	
(e)	Short Terms Loans & Advances	4,983.73	4,682.14	
(f)	Other Current Assets	177.76	177.76	
	Sub-total of Current Assets	9,905.97	10,236.24	
	<b>TOTAL</b>	<b>34,954.94</b>	<b>35,643.76</b>	

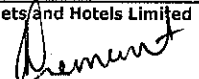
**Notes to accounts:**

- The above financial results were reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 14th November, 2013 and a limited review of the same has been carried out by the statutory auditor of the company.
- As the company does not fall under the reportable segment criteria as per the Accounting Standard - 17, the company is not furnishing segment wise revenues, results and capital employed as required.
- Figures for the previous period have been regrouped and rearranged wherever necessary to confirm with the current years figures. and as per the Revised Schedule VI of the Companies Act, 1956.

Place : Ahmedabad  
Date : 14/11/2013

For TGB Banquets and Hotels Limited



  
Hemant G. Somani  
(Whole-time Director)