

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : Bhagwati Banquets and Hotels Limited**

**Scrip Code, Name of the scrip, class of security : BHAGWATIHO**

**As on Date : 31-Dec-2011**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	29286400		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no. (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100 (IX)
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	6	10713039	10713039	36.58	36.58	6700000	62.54
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	423000	423000	1.44	1.44	423000	100
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (Total)	7	2318240	2318240	7.92	7.92	433246	18.69
(e1)	DIRECTORS / RELATIVES	7	2318240	2318240	7.92	7.92	433246	18.69
	<b>Sub-Total (A)(1)</b>	14	13454279	13454279	45.94	45.94	7556246	56.16
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Any Other (Total)	0	0	0	0	0	0	0
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0	0	0
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	14	13454279	13454279	45.94	45.94	7556246	56.16
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0	0	N.A.	N.A.
(b)	Financial Institutions/Banks	0	0	0	0	0	N.A.	N.A.
(c)	Central Government/State Government(s)	0	0	0	0	0	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0	0	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0	0	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0	0	N.A.	N.A.

(g)	Foreign Venture Capital Investors	0	0	0	0	0	N.A.	N.A.
(h)	Any Other (Total)	0	0	0	0	0	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0	N.A.	N.A.
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	166	11028276	11028276	37.66	37.66	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	3865	1148311	1148306	3.92	3.92	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	28	2610218	2610218	8.91	8.91	N.A.	N.A.
(c)	Any Other (Total)	106	1045316	1045316	3.57	3.57	N.A.	N.A.
(c1)	Clearing Member	65	183867	183867	.63	.63	N.A.	N.A.
(c2)	Foreign National (NON REPAT)	9	634492	634492	2.17	2.17	N.A.	N.A.
(c3)	Foreign National (REPAT)	30	226955	226955	.77	.77	N.A.	N.A.
(c4)	Trust	2	2	2	0	0	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	4165	15832121	15832116	54.06	54.06	N.A.	N.A.
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	4165	15832121	15832116	54.06	54.06	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	4179	29286400	29286395	100	100	7556246	25.8
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0	N.A.	N.A.
C2	Public	0	0	0	N.A.	0	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	4179	29286400	29286395	N.A.	100	7556246	25.8

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.



	Motiani										
8	Bhagwati Caterers Private Limited	423000	1.44	423000	100	1.44	0	0	0	0	423000
9	Rajesh Rameshbhai Motiani	399294	1.36	0	0	0	0	0	0	0	399294
10	Mukesh Rameshbhai Motiani	367246	1.25	333246	90.74	1.14	0	0	0	0	367246
11	Sunitaben Narendrabhai Somani	514000	1.76	100000	19.46	.34	0	0	0	0	514000
12	Harshitaben Devanand Somani	166600	.57	0	0	0	0	0	0	0	166600
13	Neeta Hemant Somani	166600	.57	0	0	0	0	0	0	0	166600
	TOTAL	13454279	45.94	7556246	56.16	25.8	0	0	0	0	13454279

**D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Rajshah Enterprise	2656647	9.07	0	0	0	0	2656647

	Private Limited							
2	Real Marketing Pvt. Ltd.	1809031	6.18	0	0	0	0	1809031
3	Shriram Credit Company Limited	1272693	4.35	0	0	0	0	1272693
4	Mahesh Khemchand Aswani	675330	2.31	0	0	0	0	675330
5	Kamlesh Sevaram Panjabi	630000	2.15	0	0	0	0	630000
6	Mamta Tardings Pvt. Ltd.	550500	1.88	0	0	0	0	550500
7	Priti Exim Private Ltd.	549902	1.88	0	0	0	0	549902
8	Abacus Corporate Services Private Ltd.	525267	1.79	0	0	0	0	525267
9	Brilliant Advisory Services Pvt. Ltd.	500252	1.71	0	0	0	0	500252
10	Alekh Advisory Pvt. Ltd.	471050	1.61	0	0	0	0	471050
11	Priyal International Private Ltd.	400000	1.37	0	0	0	0	400000
12	Kashiba Finance Private Ltd.	365000	1.25	0	0	0	0	365000
13	Religare Finvest Ltd.	351405	1.2	0	0	0	0	351405
	TOTAL	10757077	36.73	0	0	0	0	10757077

**I(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Rajshah Enterprise Private Limited	2656647	9.07	0	0	0	0	2656647
2	Real Marketing Pvt. Ltd.	1809031	6.18	0	0	0	0	1809031
	TOTAL	4465678	15.25	0	0	0	0	4465678

**I(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0

**II(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Sr. no.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)				(VI)		
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>						
(1)	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	10713039	0	0	10713039	36.58	36.58
(b)	Central Government/State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	423000	0	0	423000	1.44	1.44
(d)	Financial Institutions/Banks	0	0	0	0	0	0
(e)	Any Other (Total)	2318240	0	0	2318240	7.92	7.92
(e1)	DIRECTORS / RELATIVES	2318240	0	0	2318240	7.92	7.92
	<b>Sub-Total (A)(1)</b>	13454279	0	0	13454279	45.94	45.94
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0
(d)	Any Other (Total)	0	0	0	0	0	0
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0	0



	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	13454279	0	0	13454279	45.94	45.94
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	0	0	0	0	0	0
(b)	Financial Institutions/Banks	0	0	0	0	0	0
(c)	Central Government/State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Any Other (Total)	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0	0
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	11028276	0	0	11028276	37.66	37.66
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	1148311	0	0	1148311	3.92	3.92
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	2610218	0	0	2610218	8.91	8.91
(c)	Any Other (Total)	1045316	0	0	1045316	3.57	3.57
(c1)	Clearing Members	183867	0	0	183867	.63	.63
(c2)	Foreign Nationals ( NON- REPAT)	634492	0	0	634492	2.17	2.17
(c3)	TRUSTS	2	0	0	2	0	0
(c4)	Foreign Nationals ( NRI REPAT)	226955	0	0	226955	.77	.77
	<b>Sub-Total (B)(2)</b>	15832121	0	0	15832121	54.06	54.06
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	15832121	0	0	15832121	54.06	54.06
	<b>TOTAL (A)+(B)</b>	29286400	0	0	29286400	100	100
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	29286400	0	0	29286400	100	100