

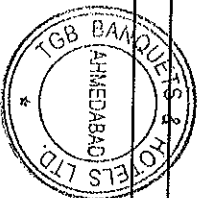
**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: TGB Banquets and Hotels Limited				
2.	Scrip Code/Name of Scrip/Class of Security: 532845				
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) <table border="1" style="margin-left: 20px;"> <tr> <td>a.</td> <td>If under 31(1)(b) then indicate the report for Quarter ending</td> </tr> <tr> <td>b.</td> <td>If under 31(1)(c) then indicate date of allotment/extinguishment</td> </tr> </table>	a.	If under 31(1)(b) then indicate the report for Quarter ending	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
a.	If under 31(1)(b) then indicate the report for Quarter ending				
b.	If under 31(1)(c) then indicate date of allotment/extinguishment				
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-				

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :03/04/2018 NSDL : 31/03/2018 CDSL : 31/03/2018



## TGB Banquets and Hotels Limited

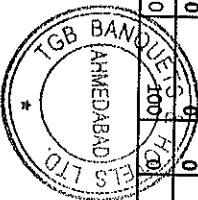
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Outstanding Shares Underlying (including securities Warrants) convertible into full shares assuming conversion of convertible securities (as a percentage of diluted share capital)	Shareholding, as a % of convertible securities (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of pledged or otherwise encumbered shares	As a % of total Shares held (b)	Number of dematerialised shares held in equity shares held in form
								No of Voting Rights	Class eg: X	Class eg: Y			(a)	(b)			
(A)	Promoter & Promoter Group	7	9340765	0	0	9340765	31.89	9340765	0	9340765	31.89	0	0	6197400	66.35	9340765	
(B)	Public Non Promoter - Non Public	7210	19945635	0	0	19945635	68.11	19945635	0	19945635	68.11	0	0	NA	NA	19945635	
(C)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0	0	0	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0	0	0	NA	NA	0	
	Total	7217	29286400	0	0	29286400	100.0000	29286400	0	29286400	100.0	0	0	4422400	15.101	29286395	

GENERATED ON :03/04/2018

NSDL : 31/03/2018

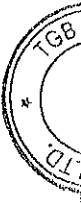
CDSL : 31/03/2018



TGB Banquets and Hotels Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of share Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	No. of Outstanding Shares Underlying full conversion of convertible securities (including Warrants)	Shareholding % as a % of (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
								Class eg: X	Class eg: Y							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C 2)	(ix)	(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)			
1 Indian Individuals / Hindu Undivided Family		6	8917765	0	0	8917765	30.45	8917765	0	8917765	30.45	29.6915	0	5774400	64.75	8917765
Narendra Gommukhdas Somani	AGSP56052Q	1	6206815	0	0	6206815	21.19	6206815	0	6206815	21.19	21.19	0	3991000	64.3	6206815
Devanand Gurmukhdas Somani	AEXP54820B	1	1083400	0	0	1083400	3.70	1083400	0	1083400	3.699	3.6993	0	846400	78.12	1083400
Hemant Gurmukhdas Somani	AJUP53764N	1	775350	0	0	775350	2.65	775350	0	775350	2.648	2.6475	0	710000	91.57	775350
Sunabben Narendradhai Somani	AJQP55317Q	1	519000	0	0	519000	1.77	519000	0	519000	1.772	1.7722	0	62400	12.02	519000
Harshiben Devanand Somani	AEXP54803H	1	166600	0	0	166600	0.57	166600	0	166600	0.569	0.5689	0	0	0.00	166600
Neesa Hemant Somani	BBKP55655R	1	166600	0	0	166600	0.57	166600	0	166600	0.569	0.5689	0	164600	98.80	166600
Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0.0000	0	0	0	0
(c) Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0	0.0000	0	0	0	0
(d) Any Other (Specify)		1	423000	0	0	423000	1.44	423000	0	423000	1.444	1.4444	0	423000	100	423000
Bodies Corporate		1	423000	0	0	423000	1.44	423000	0	423000	1.444	1.4444	0	423000	100	423000
Bhagwati Caterers Private Limited	AAA087838E	1	423000	0	0	423000	1.44	423000	0	423000	1.444	1.4444	0	423000	100	423000
Sub Total (A)(1)		7	9340765	0	0	9340765	31.89	9340765	0	9340765	31.89	31.89	0	6197400	66.35	9340765

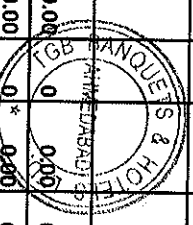




TGB Banquets and Hotels Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Party Paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Outstanding convertible securities (as a percentage of diluted share capital)	(X) = (VII)+(X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	(XI) = (VII)+(X) As a % of	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	(XIII) As a % of total Shares held (b)	Number of equity shares held in dematerialised form		
									No of Voting Rights	Class eg: X	Class eg: Y						Total	(a) No. of total Shares held (b)				(a) No. of total Shares held (b)	
1 Institutions																							
(a) Mutual Fund		0	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	0
(b) Venture Capital Funds		0	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	0
(e) Investor		0	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	0	0
(f) Financial Institutions / Banks		2	57104	0	0	57104	0.20	57104	0	0	57104	0.20	0	0.20	0	0.20	0	0.00	NA	NA	NA	57104	0
(g) Insurance Companies / Provident Funds / Pension Funds		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	NA	0	0
(h) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	NA	NA	NA	0	0
(i) Sub Total (B)(1)		2	57104	0	0	57104	0.20	57104	0	0	57104	0.20	0	0.20	0	0.20	0	0.00	NA	NA	NA	57104	0
2 Central Government / State Government(s) / President of India																							
Central Government / State Government(s)		1	1391	0	0	1391	0.00	1391	0	0	1391	0.00	0	0.00	0	0.00	0	0.00	NA	NA	NA	1391	0
Sub Total (B)(2)		1	1391	0	0	1391	0.00	1391	0	0	1391	0.00	0	0.00	0	0.00	0	0.00	NA	NA	NA	1391	0



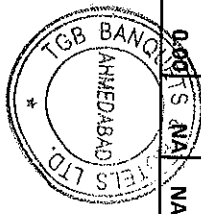


Sub Total (B)(3)	7207	19887140	0	0	19887140	67.91	19887140	0	19887140	67.91	0	67.91	0	0.00	NA	NA	19887140
Shareholding (B)= (B)(1)+(2)+(3)(3)	7210	19945635	0	0	19945635	68.10	19945635	0	19945635	68.10	0	68.10	0	0.00	NA	NA	19945635

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.



Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

## TGB Banquets and Hotels Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights			No. of Outstanding Shares	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in demat form		
								Number of securities held in each class of securities	No of Voting Rights							Total as a % of (A+B+C)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)			(x)	(xi) = (vii)+(x)	(xii)	(xiii)	(xiv)		
								Class	Class	Total			As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								eg: X	eg: Y		(including Warrants)						
1 Custodian/DR Holder (under SEBI (Share based Employee Benefit)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	0
2 Public Shareholding (C)=		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	0

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares custodian.

